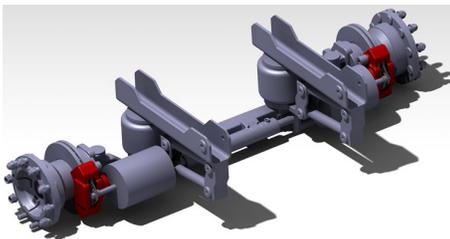
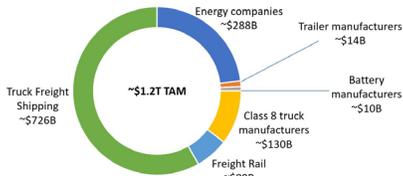


*It is not our intent to provide any information about any current or future offering. Any information provided herein is intended to be general information about our management and business model and historical data only. Investing in private securities contains a high degree of risk and is only suitable for sophisticated investors. Investments in private securities are generally illiquid. Please read the offering materials carefully before investing. Securities offered through Growth Capital Services.*

## Finally: An Alternate Source of Energy that is Economical, Scalable, Moves Energy to Where it is Most Needed and Reduces Global CO2 Emissions Quickly

BREAKDOWN OF U.S. \$1.2 TRILLION DOLLARS TAM



Patent No. : US 10 668 814



### COMPANY OVERVIEW

Ecolution KWH has a defined competitive advantage in power generation with its recently patented technology. In short, the Ecolution technology generates large amounts of clean electricity through truck trailers, train cars and subway cars.

Ecolution is seeking to become the global transportation industry's largest source of clean energy. Since its inception in 2016, the minority-owned company's experienced team of entrepreneurs has been developing an innovative method of capturing and reusing 'wasted' kinetic energy. This patented technology, which unlike regenerative braking, requires no engine, is now entering the proof of concept phase. The development of the prototype Module Active Response System (MARS) will initially focus on eliminating carbon emissions and creating energy surplus in the dirtiest industry in the world - refrigerated trucking. "Reefers" represent 20% of the trailers on the road in the US at any given time. Replacing diesel generators that cool reefers with the MARS System would eliminate as much carbon as that generated by all transportation in Tokyo, San Francisco and Paris combined. Future roll-outs will include rail and sea applications.

Connecting an ecolution refrigerated trailer to an electric truck converts one of our most highly polluting industries into net-zero-carbon emissions, while also extending the range of the electric truck. This is our first product to market.

### OPPORTUNITY

Because Ecolution uses off-the-shelf components in the form of axles, alternators, converters and high energy density battery storage units, there is not a significant scientific barrier to developing our technology. Our engineers have established that the technology will create energy in large scale. The next step for Ecolution is proof of concept (POC), entailing building a train car and a refrigerated trailer and testing them to confirm energy generation and energy storage capabilities. This will cost roughly \$2 million and take 3-6 months. After the POC, the company expects to go to market in 2022. Our total addressable market (TAM) in the US only is over \$ 1 trillion. Within 5 years, with roughly a 0.5% market share capture, our financial model indicates that we can build a high-margin EBITDA of \$45 - \$50 million annually.

Equipped with Ecolution's "MARS" system (US patent 10,668,814), a train car can make as much as 3 megawatt hours of electricity per day while the trains are in a state of deceleration. That energy can be downloaded into any train station and used to power the surrounding town. If widely adopted the world will never need another coal fired or natural gas fired power plant. This is our second product to market.

### THE TEAM

Our management team and Board are highly qualified CEO's and entrepreneurs. **Craig T Bouchard, Executive Chairman**, co-founded three metals companies that achieved over \$1 billion of revenue within 18 months. He was also nominated finalist for CEO of the Year in the Global Metals Industries 2018, S&P Platts Annual Awards. **Johanne G. Medina Then, Chief Executive Officer**, is a self-motivated leader, highly focused and driven by challenges. He created the vision and path forward for Ecolution. Johanne has 20+ years of senior management experience in various operating and financial roles. His leadership and financial skills helped successfully raise \$170M of private equity during the past 3 years. **Johnny Then-Gautier, Chief Technology Officer**, is the inventor and creator of the Module Active Response System (MARS) technology platform. Since 2015, he worked tirelessly to optimize and build the net zero emissions power generation technology.

### Vision

**"To become the world's largest decentralized power grid"**